

CCH Access™ Tax  
2017-6.1 Release Notes

August 18, 2019



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2017-6.1

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### 2017 Tax Updates

#### All Systems

**Minnesota** - Updates related to recent Minnesota legislation moving their date of conformity to December 31, 2018, are now available. All Minnesota returns that include values in fields labeled "this line intentionally left blank" or those calculated using releases prior to 2017-6.1 will be stopped by CCH.

# Tax Product Updates

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## Individual (1040) Product Updates

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### Minnesota

Minnesota has passed legislation which moves their date of conformity to 12/31/2018. Form and program updates received from Minnesota will be available in the release version 2017-6.1. Any Minnesota returns calculated using a version of the software older than 2017-6.1 or have values in fields which have been labeled "this line intentionally left blank" will be rejected by Minnesota.

Updates available on this release:

- Schedule M-15 Underpayment of Estimated Income Tax will not be required if tax after allowable credits is less than \$1,000, updated from the previous rate of \$500.
- Schedule M1LT1 Long-Term Care Insurance Credit has had the AGI threshold percentage on Line 3 updated to 7.5% to match what the federal threshold percentage is for medical expenses.
- These lines have been labeled "this line intentionally left blank". Nothing will be computed and input will not flow to these lines.
  - ◆ Schedule KF Line 8, Schedule KS Line 8, and Schedule KPI Line 8
  - ◆ Schedule M1NC Lines 1 - 3
  - ◆ Schedule M1NC Lines 5 - 8
  - ◆ Schedule M1NC Lines 10 and 11
- Schedule M1NC, Line 9 will equal Line 4 instead of Lines 3 through 8.
- Schedule M1NC, Lines 12 and 14 will no longer include a calculation concerning a charitable contribution limitation. Line 12 is now only mortgage insurance premiums deducted on Federal Schedule A. Line 14 is now only deferred foreign income included on federal return. The amount included in the federal return will automatically be included.
- Schedule KF Line 16, Schedule KS Line 10, and Schedule KPI Line 10 were previously subtractions due to federal changes not adapted by Minnesota. These lines are now only for Section 965 deferred foreign income. New input has been added for this amount that will also carry to M1NC Line 14.
- Schedule M1M Line 5 worksheet for federal bonus depreciation addition no longer contains an adjustment on Line 3 for an amount from M1NC Line 1.

## S Corporation (1120S) Product Updates

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### Minnesota

Minnesota NonConformity Update - A tax bill signed into law on May 30, 2019 generally conforms Minnesota law to the Internal Revenue Code for determining your 2017 taxable income. However, taxpayers must still complete some nonconformity adjustments. The bill also provides some relief for taxpayers making estimated payments for tax year 2017.

The following changes were instituted:

- Removed ALL sections except 14103 (Section 965) on Minnesota input (allocation number 25740 is now associated with this code)
- Changed rate for line 3 of Form EST to \$1000 instead of \$500
- Removed additions to income on KS
- Added subtraction for 965 only on KS (will show as negative on KS and show as positive on source income form)
- Edited diagnostic 25859 to inform customers of updates
- Removed statements related to depreciation on Form M8
- Edited Section 179 and Federal bonus depreciation to original state for Form KS

## Partnership (1065) Product Updates

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### Minnesota

Minnesota NonConformity Update - A tax bill signed into law on May 30, 2019 generally conforms Minnesota law to the Internal Revenue Code for determining your 2017 taxable income. However, taxpayers must still complete some nonconformity adjustments. The bill also provides some relief for taxpayers making estimated payments for tax year 2017.

The following changes were instituted:

- Removed ALL sections except 14103 (Section 965) on Minnesota input (allocation number 25740 is now associated with this code)
- Changed rate for line 3 of Form EST to \$1000 instead of \$500
- Removed additions to income on KPI/KPC
- Added subtraction for 965 only on KPI/KPC (will show as negative on KPI/KPC and show as positive on source income form)
- Edited diagnostic 25859 to inform customers of updates
- Removed statements related to depreciation on Form M3
- Edited Section 179 and Federal bonus depreciation to original state for Form KPI/KPC